



Listed Infrastructure: Essential Assets Powering Global Growth



Why Own Listed Infrastructure

Infrastructure companies operate in sectors with distinct economic drivers, offering diversification beyond traditional markets.

- Underrepresented in global indexes with low overlap to traditional equities
- Liquid, transparent access to long term themes typically available only in private markets
- Regulated frameworks and essential demand contribute to resilience and income stability
- Steady cash flows that have historically supported consistent income and attractive dividend profiles (*MSCI World Index, November 2025*)
- Inflation linked pricing that may help mitigate volatility and preserve purchasing power



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Megatrends Driving Growth

Infrastructure sits at the center of powerful global megatrends shaping long term demand:

- AI & Digitalization
- Electrification
- Re-Industrialization
- Energy Security

We believe these forces are creating a durable, multi-decade opportunity supported by technological and economic transformation.



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Driving Global Growth

Infrastructure companies provide services fundamental to economic growth, supported by:

- Essential services that facilitate everyday activity
- Predictable, contract-driven cash flows



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Why Now

Global infrastructure demand is accelerating, with \$94T needed by 2040 with a \$15T funding gap. *(MSCI World Index, November 2025)*

We believe rising requirements across transportation, digital capacity, energy transition and utility networks support a long-term investment opportunity for public-market investors.



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The ETF Advantage

Through an ETF structure, investors can access listed infrastructure with several key structural benefits, including:

- Daily market pricing and liquidity
- Potential tax advantaged outcomes in a familiar and accessible structure

Learn more at
harrisonlistedinfra.com



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